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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

ANNOUNCEMENT IN RELATION TO RESTORATION OF PUBLIC FLOAT

Reference is made to the announcements of the Company dated 5 October 2018 and 10 October 2018 in relation to, among others, the grant of Waiver (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

RESTORATION OF PUBLIC FLOAT

The Company has been informed by the Offeror that completion of the Placing took place on 15 October 2018. 7,718,000 Shares held by the Offeror have been placed by the Placing Agent to independent placees (the “**Placees**”) at the placing price of HK\$0.9 per Share, representing approximately 1.54% of the entire issued Shares of the Company as at the date of this announcement.

To the best knowledge, information and belief of the Directors and having made all reasonable enquires, all of the Placees and their ultimate beneficial owners are independent third parties of the Offeror and the Company.

Immediately after completion of the Placing and as at the date of this announcement, 125,000,000 Shares, representing 25% of the entire issued Shares of the Company, was held by the public (within the meaning of the Listing Rules). As such, the minimum public float of 25% as required under Rule 8.08 of the Listing Rules has been restored.

SHAREHOLDING STRUCTURE

The following is a summary of the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Percentage of shareholding (%)</i>	<i>Number of Shares</i>	<i>Percentage of shareholding (%)</i>
The Offeror	382,718,000	76.54	375,000,000	75.0
Public Shareholders	<u>117,282,000</u>	<u>23.46</u>	<u>125,000,000</u>	<u>25.0</u>
Total	<u>500,000,000</u>	<u>100.0</u>	<u>500,000,000</u>	<u>100.0</u>

By Order of the Board
Royal China International Holdings Limited
LEONG Hing Loong Rudoff
Chairman

Hong Kong, 15 October 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LEONG Hing Loong Rudoff, Ms. CHEW Christina Mooi Chong, Mr. SHIH Steven Chun Ning as executive Directors; and Mr. LEE Frank King-ting, Mr. HO Hin Yip and Mr. CHAN Kwong Ming Johnny as independent non-executive Directors.